

# Processed Fruit and Vegetables in the Netherlands

December 2024

# Processed Fruit and Vegetables in the Netherlands - Category analysis

# **KEY DATA FINDINGS**

#### 2024 DEVELOPMENTS

Moderate price increases with private label leading growth The protein transition drives demand for shelf-stable vegetables Gradual growth in organic processed products

# PROSPECTS AND OPPORTUNITIES

Organic offerings set to expand Downtrading to boost the popularity of canned and frozen processed fruit and vegetables Private label gains ground amidst brand competition

#### CATEGORY DATA

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#### Staple Foods in the Netherlands - Industry Overview

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