

Processed Fruit and Vegetables in Hong Kong, China

October 2024

Processed Fruit and Vegetables in Hong Kong, China - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

Stabilising retail volumes driven by reduced at-home consumption

Rising health awareness weakens demand for shelf stable fruit and vegetables

Del Monte retains convincing leadership due to strength in shelf stable format

PROSPECTS AND OPPORTUNITIES

Foodservice will continue to drive overall demand

Premium segment of frozen processed fruit and vegetables offers stronger growth potential

Further potential for private label due to affordable pricing

CATEGORY DATA

- Table 1 Sales of Processed Fruit and Vegetables by Category: Volume 2019-2024
- Table 2 Sales of Processed Fruit and Vegetables by Category: Value 2019-2024
- Table 3 Sales of Processed Fruit and Vegetables by Category: % Volume Growth 2019-2024
- Table 4 Sales of Processed Fruit and Vegetables by Category: % Value Growth 2019-2024
- Table 5 Sales of Frozen Processed Vegetables by Type: % Value Breakdown 2019-2024
- Table 6 NBO Company Shares of Processed Fruit and Vegetables: % Value 2020-2024
- Table 7 LBN Brand Shares of Processed Fruit and Vegetables: % Value 2021-2024
- Table 8 Distribution of Processed Fruit and Vegetables by Format: % Value 2019-2024
- Table 9 Forecast Sales of Processed Fruit and Vegetables by Category: Volume 2024-2029
- Table 10 Forecast Sales of Processed Fruit and Vegetables by Category: Value 2024-2029
- Table 11 Forecast Sales of Processed Fruit and Vegetables by Category: % Volume Growth 2024-2029
- Table 12 Forecast Sales of Processed Fruit and Vegetables by Category: % Value Growth 2024-2029

Staple Foods in Hong Kong, China - Industry Overview

EXECUTIVE SUMMARY

Staple foods in 2024: The big picture

Key trends in 2024

Competitive Landscape

Channel developments

What next for staple foods?

MARKET DATA

- Table 13 Sales of Staple Foods by Category: Volume 2019-2024
- Table 14 Sales of Staple Foods by Category: Value 2019-2024
- Table 15 Sales of Staple Foods by Category: % Volume Growth 2019-2024
- Table 16 Sales of Staple Foods by Category: % Value Growth 2019-2024
- Table 17 NBO Company Shares of Staple Foods: % Value 2020-2024
- Table 18 LBN Brand Shares of Staple Foods: % Value 2021-2024
- Table 19 Penetration of Private Label by Category: % Value 2019-2024
- Table 20 Distribution of Staple Foods by Format: % Value 2019-2024
- Table 21 Forecast Sales of Staple Foods by Category: Volume 2024-2029
- Table 22 Forecast Sales of Staple Foods by Category: Value 2024-2029
- Table 23 Forecast Sales of Staple Foods by Category: % Volume Growth 2024-2029
- Table 24 Forecast Sales of Staple Foods by Category: % Value Growth 2024-2029

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