

# **Processed Fruit and Vegetables in India**

April 2025

Table of Contents

## Processed Fruit and Vegetables in India - Category analysis

# **KEY DATA FINDINGS**

#### 2024 DEVELOPMENTS

Growth of frozen and ready-to-cook vegetables continues Competitive push through private label and smart pack size strategies Diversified channel adoption driving growth of canned and jarred fruits

## PROSPECTS AND OPPORTUNITIES

Increased penetration of processed fruit and vegetables beyond metro cities Small packs will be used to encourage consumer trials Innovation in sustainable and smart packaging

#### CATEGORY DATA

Table 1 - Sales of Processed Fruit and Vegetables by Category: Volume 2019-2024
Table 2 - Sales of Processed Fruit and Vegetables by Category: Value 2019-2024
Table 3 - Sales of Processed Fruit and Vegetables by Category: % Volume Growth 2019-2024
Table 4 - Sales of Processed Fruit and Vegetables by Category: % Value Growth 2019-2024
Table 5 - Sales of Frozen Processed Vegetables by Type: % Value Breakdown 2019-2024
Table 6 - NBO Company Shares of Processed Fruit and Vegetables: % Value 2020-2024
Table 7 - LBN Brand Shares of Processed Fruit and Vegetables by Format: % Value 2019-2024
Table 8 - Distribution of Processed Fruit and Vegetables by Category: Volume 2024-2029
Table 9 - Forecast Sales of Processed Fruit and Vegetables by Category: Value 2024-2029
Table 10 - Forecast Sales of Processed Fruit and Vegetables by Category: % Volume Growth 2024-2029
Table 11 - Forecast Sales of Processed Fruit and Vegetables by Category: % Volume Growth 2024-2029

# Staple Foods in India - Industry Overview

#### EXECUTIVE SUMMARY

Staple foods in 2024: The big picture Key trends in 2024 Competitive landscape Channel developments What next for staple foods?

#### MARKET DATA

Table 13 - Sales of Staple Foods by Category: Volume 2019-2024Table 14 - Sales of Staple Foods by Category: Value 2019-2024Table 15 - Sales of Staple Foods by Category: % Volume Growth 2019-2024Table 16 - Sales of Staple Foods by Category: % Value Growth 2019-2024Table 17 - NBO Company Shares of Staple Foods: % Value 2020-2024Table 18 - LBN Brand Shares of Staple Foods: % Value 2021-2024Table 19 - Penetration of Private Label by Category: % Value 2019-2024Table 20 - Distribution of Staple Foods by Format: % Value 2019-2024Table 21 - Forecast Sales of Staple Foods by Category: Volume 2024-2029Table 22 - Forecast Sales of Staple Foods by Category: Walue 2024-2029Table 23 - Forecast Sales of Staple Foods by Category: % Value 2024-2029Table 24 - Forecast Sales of Staple Foods by Category: % Value Growth 2024-2029

#### DISCLAIMER

# SOURCES

# About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/processed-fruit-and-vegetables-in-india/report.