



Euromonitor
International

Wearable Electronics in the US

July 2024

Table of Contents

KEY DATA FINDINGS

2024 DEVELOPMENTS

Wearable electronics grows in volume terms in 2024, driven by smart wearables
Garmin's Venu 3 inclusive smartwatch features wheelchair user mode
Oura Ring set to disrupt the category in 2024

PROSPECTS AND OPPORTUNITIES

Smart rings likely to cause disruption in the category during the forecast period
Specialised features set to continue to push sales of smartwatches
Activity wearables to decline over the forecast period as consumers favour smart wearables

CATEGORY DATA

- Table 1 - Sales of Wearable Electronics by Category: Volume 2019-2024
- Table 2 - Sales of Wearable Electronics by Category: Value 2019-2024
- Table 3 - Sales of Wearable Electronics by Category: % Volume Growth 2019-2024
- Table 4 - Sales of Wearable Electronics by Category: % Value Growth 2019-2024
- Table 5 - NBO Company Shares of Wearable Electronics: % Volume 2020-2024
- Table 6 - LBN Brand Shares of Wearable Electronics: % Volume 2021-2024
- Table 7 - Distribution of Wearable Electronics by Channel: % Volume 2019-2024
- Table 8 - Forecast Sales of Wearable Electronics by Category: Volume 2024-2029
- Table 9 - Forecast Sales of Wearable Electronics by Category: Value 2024-2029
- Table 10 - Forecast Sales of Wearable Electronics by Category: % Volume Growth 2024-2029
- Table 11 - Forecast Sales of Wearable Electronics by Category: % Value Growth 2024-2029

Consumer Electronics in the US - Industry Overview

EXECUTIVE SUMMARY

Consumer electronics in 2024: The big picture
2024 key trends
Competitive landscape
Retailing developments
What next for consumer electronics?

MARKET DATA

- Table 12 - Sales of Consumer Electronics by Category: Volume 2019-2024
- Table 13 - Sales of Consumer Electronics by Category: Value 2019-2024
- Table 14 - Sales of Consumer Electronics by Category: % Volume Growth 2019-2024
- Table 15 - Sales of Consumer Electronics by Category: % Value Growth 2019-2024
- Table 16 - NBO Company Shares of Consumer Electronics: % Volume 2020-2024
- Table 17 - LBN Brand Shares of Consumer Electronics: % Volume 2021-2024
- Table 18 - Distribution of Consumer Electronics by Channel: % Volume 2019-2024
- Table 19 - Forecast Sales of Consumer Electronics by Category: Volume 2024-2029
- Table 20 - Forecast Sales of Consumer Electronics by Category: Value 2024-2029
- Table 21 - Forecast Sales of Consumer Electronics by Category: % Volume Growth 2024-2029
- Table 22 - Forecast Sales of Consumer Electronics by Category: % Value Growth 2024-2029

DISCLAIMER

SOURCES

Summary 1 - Research Sources

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/wearable-electronics-in-the-us/report.