



Euromonitor
International

Rice, Pasta and Noodles in Israel

January 2025

Table of Contents

KEY DATA FINDINGS

2024 DEVELOPMENTS

Value sales up on the back of rising prices
Tnuva purchases remaining 49% of Pasta Ricco
Sugat 1967 retains lead

PROSPECTS AND OPPORTUNITIES

Further price rises
Asian trend offers opportunities
Potential for some premiumisation in pasta

CATEGORY DATA

- Table 1 - Sales of Rice, Pasta and Noodles by Category: Volume 2019-2024
- Table 2 - Sales of Rice, Pasta and Noodles by Category: Value 2019-2024
- Table 3 - Sales of Rice, Pasta and Noodles by Category: % Volume Growth 2019-2024
- Table 4 - Sales of Rice, Pasta and Noodles by Category: % Value Growth 2019-2024
- Table 5 - Sales of Instant Noodles by Leading Flavours: Rankings 2019-2024
- Table 6 - NBO Company Shares of Rice, Pasta and Noodles: % Value 2020-2024
- Table 7 - LBN Brand Shares of Rice, Pasta and Noodles: % Value 2021-2024
- Table 8 - NBO Company Shares of Rice: % Value 2020-2024
- Table 9 - LBN Brand Shares of Rice: % Value 2021-2024
- Table 10 - NBO Company Shares of Pasta: % Value 2020-2024
- Table 11 - LBN Brand Shares of Pasta: % Value 2021-2024
- Table 12 - NBO Company Shares of Noodles: % Value 2020-2024
- Table 13 - LBN Brand Shares of Noodles: % Value 2021-2024
- Table 14 - Distribution of Rice, Pasta and Noodles by Format: % Value 2019-2024
- Table 15 - Distribution of Rice by Format: % Value 2019-2024
- Table 16 - Distribution of Pasta by Format: % Value 2019-2024
- Table 17 - Distribution of Noodles by Format: % Value 2019-2024
- Table 18 - Forecast Sales of Rice, Pasta and Noodles by Category: Volume 2024-2029
- Table 19 - Forecast Sales of Rice, Pasta and Noodles by Category: Value 2024-2029
- Table 20 - Forecast Sales of Rice, Pasta and Noodles by Category: % Volume Growth 2024-2029
- Table 21 - Forecast Sales of Rice, Pasta and Noodles by Category: % Value Growth 2024-2029

Staple Foods in Israel - Industry Overview

EXECUTIVE SUMMARY

Staple foods in 2024: The big picture
Key trends in 2024
Competitive Landscape
Channel developments
What next for staple foods?

MARKET DATA

- Table 22 - Sales of Staple Foods by Category: Volume 2019-2024
- Table 23 - Sales of Staple Foods by Category: Value 2019-2024
- Table 24 - Sales of Staple Foods by Category: % Volume Growth 2019-2024
- Table 25 - Sales of Staple Foods by Category: % Value Growth 2019-2024
- Table 26 - NBO Company Shares of Staple Foods: % Value 2020-2024
- Table 27 - LBN Brand Shares of Staple Foods: % Value 2021-2024
- Table 28 - Penetration of Private Label by Category: % Value 2019-2024

Table 29 - Distribution of Staple Foods by Format: % Value 2019-2024

Table 30 - Forecast Sales of Staple Foods by Category: Volume 2024-2029

Table 31 - Forecast Sales of Staple Foods by Category: Value 2024-2029

Table 32 - Forecast Sales of Staple Foods by Category: % Volume Growth 2024-2029

Table 33 - Forecast Sales of Staple Foods by Category: % Value Growth 2024-2029

DISCLAIMER

SOURCES

Summary 1 - Research Sources

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/rice-pasta-and-noodles-in-israel/report.