



Euromonitor
International

Dairy Packaging in Saudi Arabia

July 2024

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KEY DATA FINDINGS

2023 DEVELOPMENTS

200ml remains the dominant pack size for milk packaging

Flexible plastic increases for cheese packaging and remains the most popular choice

HDPE bottles grows its share of yoghurt packaging at the expense of thin wall plastic containers

PROSPECTS AND OPPORTUNITIES

PET bottles expected to grow for packaging flavoured milk drinks

Condensed milk in the 395g pack size expected to increase further in forecast years

Dairy Packaging in Saudi Arabia - Company Profiles

Packaging Industry in Saudi Arabia - Industry Overview

EXECUTIVE SUMMARY

Packaging in 2023: The big picture

2023 key trends

Flexible plastic remains the dominant pack type for processed meat owing to convenience considerations

Smaller pack sizes see growth in soft drinks due to high excise on sugar content

Glass bottles continue to dominate due to limited product offerings and strict regulatory environment

Small pack sizes continue to dominate bath and shower packaging, aligning with modern lifestyles

Folding cartons remain the most popular pack type in home care due to practicality considerations

PACKAGING LEGISLATION

The Saudi Standards, Metrology and Quality Organisation introduces a new technical packaging regulation

RECYCLING AND THE ENVIRONMENT

Saudi Investment Recycling Company introduces new initiatives to enhance waste management in Saudi Arabia

Table 1 - Overview of Packaging Recycling and Recovery in Saudi Arabia: 2021/2022 and Targets for 2023

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For more information on this report, further enquiries can be directed via this link www.euromonitor.com/dairy-packaging-in-saudi-arabia/report.