

Weight Management and Wellbeing in Australia

September 2024

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Weight Management and Wellbeing in Australia - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

Increasing prevalence of obesity linked to demographic factors, as medical professionals strive for a greater understanding of the biology of weight control

GLP-1 prescription medication off-label use constrained due to supply and regulation Gender-based advertising on social media pays dividends over review period

PROSPECTS AND OPPORTUNITIES

Shifting consumer behaviour, cost-of-living concerns and cross-category competition likely to contribute to falling retail volumes over forecast period Rebranding linked to lifestyle empowerment and holistic health lines to ensure category's future relevance Potential threat from GLP-1 medications per OTC category

CATEGORY DATA

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DISCLAIMER

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