

# Sweet Biscuits, Snack Bars and Fruit Snacks in Azerbaijan

June 2024

#### Sweet Biscuits, Snack Bars and Fruit Snacks in Azerbaijan - Category analysis

# **KEY DATA FINDINGS**

#### 2024 DEVELOPMENTS

Overall demand picks up but consumers continue to favour cheaper products Plain biscuits, fruit snacks and snack bars benefit from healthy eating trend Bismak Senayi and Veyseloglu Shirketler remain the top two players

### PROSPECTS AND OPPORTUNITIES

Healthy image and convenience factor will continue to boost demand for snack bars Plain biscuits set to remain the largest category in retail volume terms Local producers likely to make further gains

#### CATEGORY DATA

Table 1 - Sales of Sweet Biscuits, Snack Bars and Fruit Snacks by Category: Volume 2019-2024 Table 2 - Sales of Sweet Biscuits, Snack Bars and Fruit Snacks by Category: Value 2019-2024 Table 3 - Sales of Sweet Biscuits, Snack Bars and Fruit Snacks by Category: % Volume Growth 2019-2024 Table 4 - Sales of Sweet Biscuits, Snack Bars and Fruit Snacks by Category: % Value Growth 2019-2024 Table 5 - NBO Company Shares of Sweet Biscuits, Snack Bars and Fruit Snacks: % Value 2020-2024 Table 6 - LBN Brand Shares of Sweet Biscuits, Snack Bars and Fruit Snacks: % Value 2021-2024 Table 7 - NBO Company Shares of Sweet Biscuits: % Value 2020-2024 Table 8 - LBN Brand Shares of Sweet Biscuits: % Value 2021-2024 Table 9 - NBO Company Shares of Snack Bars: % Value 2020-2024 Table 10 - LBN Brand Shares of Snack Bars: % Value 2021-2024 Table 11 - NBO Company Shares of Fruit Snacks: % Value 2020-2024 Table 12 - LBN Brand Shares of Fruit Snacks: % Value 2021-2024 Table 13 - Distribution of Sweet Biscuits, Snack Bars and Fruit Snacks by Format: % Value 2019-2024 Table 14 - Distribution of Sweet Biscuits by Format: % Value 2019-2024 Table 15 - Distribution of Snack Bars by Format: % Value 2019-2024 Table 16 - Distribution of Fruit Snacks by Format: % Value 2019-2024 Table 17 - Forecast Sales of Sweet Biscuits, Snack Bars and Fruit Snacks by Category: Volume 2024-2029 Table 18 - Forecast Sales of Sweet Biscuits, Snack Bars and Fruit Snacks by Category: Value 2024-2029 Table 19 - Forecast Sales of Sweet Biscuits, Snack Bars and Fruit Snacks by Category: % Volume Growth 2024-2029 Table 20 - Forecast Sales of Sweet Biscuits, Snack Bars and Fruit Snacks by Category: % Value Growth 2024-2029

#### Snacks in Azerbaijan - Industry Overview

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Snacks in 2024: The big picture Key trends in 2024 Competitive Landscape Channel developments What next for snacks?

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Table 27 - Penetration of Private Label by Category: % Value 2019-2024
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Table 29 - Forecast Sales of Snacks by Category: Volume 2024-2029

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## SOURCES

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