

# Rice, Pasta and Noodles in New Zealand

November 2024

**Table of Contents** 

## Rice, Pasta and Noodles in New Zealand - Category analysis

#### **KEY DATA FINDINGS**

#### 2024 DEVELOPMENTS

Cooking at home leads to positive sales for pasta, rice and noodles

Asian demographics create new opportunities for noodle and rice brands

Convenience and bulk product formats drive sales of rice, pasta and noodles

## PROSPECTS AND OPPORTUNITIES

Following inflation, retail value growth will gradually slow over the forecast period Brands react to the rising competition from private label ranges Health attributes drive innovations and communication campaigns

#### CATEGORY DATA

- Table 1 Sales of Rice, Pasta and Noodles by Category: Volume 2019-2024
- Table 2 Sales of Rice, Pasta and Noodles by Category: Value 2019-2024
- Table 3 Sales of Rice, Pasta and Noodles by Category: % Volume Growth 2019-2024
- Table 4 Sales of Rice, Pasta and Noodles by Category: % Value Growth 2019-2024
- Table 5 Sales of Instant Noodles by Leading Flavours: Rankings 2019-2024
- Table 6 NBO Company Shares of Rice, Pasta and Noodles: % Value 2020-2024
- Table 7 LBN Brand Shares of Rice, Pasta and Noodles: % Value 2021-2024
- Table 8 NBO Company Shares of Rice: % Value 2020-2024
- Table 9 LBN Brand Shares of Rice: % Value 2021-2024
- Table 10 NBO Company Shares of Pasta: % Value 2020-2024
- Table 11 LBN Brand Shares of Pasta: % Value 2021-2024
- Table 12 NBO Company Shares of Noodles: % Value 2020-2024
- Table 13 LBN Brand Shares of Noodles: % Value 2021-2024
- Table 14 Distribution of Rice, Pasta and Noodles by Format: % Value 2019-2024
- Table 15 Distribution of Rice by Format: % Value 2019-2024
- Table 16 Distribution of Pasta by Format: % Value 2019-2024
- Table 17 Distribution of Noodles by Format: % Value 2019-2024
- Table 18 Forecast Sales of Rice, Pasta and Noodles by Category: Volume 2024-2029
- Table 19 Forecast Sales of Rice, Pasta and Noodles by Category: Value 2024-2029
- Table 20 Forecast Sales of Rice, Pasta and Noodles by Category: % Volume Growth 2024-2029
- Table 21 Forecast Sales of Rice, Pasta and Noodles by Category: % Value Growth 2024-2029

## Staple Foods in New Zealand - Industry Overview

### **EXECUTIVE SUMMARY**

Staple foods in 2024: The big picture

Key trends in 2024

Competitive Landscape

Channel developments

What next for staple foods?

# MARKET DATA

- Table 22 Sales of Staple Foods by Category: Volume 2019-2024
- Table 23 Sales of Staple Foods by Category: Value 2019-2024
- Table 24 Sales of Staple Foods by Category: % Volume Growth 2019-2024
- Table 25 Sales of Staple Foods by Category: % Value Growth 2019-2024
- Table 26 NBO Company Shares of Staple Foods: % Value 2020-2024
- Table 27 LBN Brand Shares of Staple Foods: % Value 2021-2024
- Table 28 Penetration of Private Label by Category: % Value 2019-2024

Table 29 - Distribution of Staple Foods by Format: % Value 2019-2024

Table 30 - Forecast Sales of Staple Foods by Category: Volume 2024-2029

Table 31 - Forecast Sales of Staple Foods by Category: Value 2024-2029

Table 32 - Forecast Sales of Staple Foods by Category: % Volume Growth 2024-2029

Table 33 - Forecast Sales of Staple Foods by Category: % Value Growth 2024-2029

#### DISCLAIMER

## **SOURCES**

Summary 1 - Research Sources

# About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus
  of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer
  trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with
  country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/rice-pasta-and-noodles-in-new-zealand/report.