

# Rice, Pasta and Noodles in Spain

November 2024

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## Rice, Pasta and Noodles in Spain - Category analysis

# **KEY DATA FINDINGS**

#### 2024 DEVELOPMENTS

Sales of chilled pasta on the rise as retailers expand their private label offerings and consumers go in search of quick and tasty meal solutions Rice on the path to recovery as India lifts its export ban and prices stabilise Noodles continues to gain momentum thanks to the strong demand for Asian cuisine and quick and simple meals

#### PROSPECTS AND OPPORTUNITIES

Brand manufacturers expected to focus on premiumisation to fend off competition from private label Gluten free pasta expected to become more widely available over the forecast period Rice producers expected to focus on sustainability while sales could suffer from the maturity of demand

#### CATEGORY DATA

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