

Sleep Aids in South Africa

October 2024

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Sleep Aids in South Africa - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

High stress levels and exposure to blue light contribute to growth of sleep aids Herbal/traditional sleep aids drive demand due to natural perception Mental health issues contribute to rising demand for professional support

PROSPECTS AND OPPORTUNITIES

Adopting healthy lifestyles to potentially reduce reliance on sleep aids CBD set to gain traction and shelf space in popular retailers Regulation around OTC sleep aids aims to reduce misuse

CATEGORY DATA

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Consumer Health in South Africa - Industry Overview

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MARKET DATA

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DISCLAIMER

DEFINITIONS

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