

Womenswear in South Africa

March 2025

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Womenswear in South Africa - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

Local womenswear consumers are accustomed to promotional offers Inexpensive imports from Shein and Temu threaten local players Yaga offers affordability and business opportunities

PROSPECTS AND OPPORTUNITIES

Affordability will remain a key purchase driver over the forecast period Inclusive fashion still a strong selling point and differentiating factor Reducing costs will help drive demand for sustainable options

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