



Pulses in Spain

January 2024

Table of Contents

Pulses in Spain - Category analysis

KEY DATA FINDINGS

2023 DEVELOPMENTS

Dried pulses benefit from affordable prices as disposable income is squeezed

Sustainability concerns influencing business investment in pulses

PROSPECTS AND OPPORTUNITIES

Sales of pulses set to stagnate with positives expected to be balanced out by the negatives

Discounters and e-commerce expected to pick up share, but foodservice and institutional sales expected to outperform the retail channel

Summary 1 - Major Processors of Pulses 2023

CATEGORY DATA

Table 1 - Total Sales of Pulses by Category: Total Volume 2018-2023

Table 2 - Total Sales of Pulses by Category: % Total Volume Growth 2018-2023

Table 3 - Retail Sales of Pulses by Category: Volume 2018-2023

Table 4 - Retail Sales of Pulses by Category: % Volume Growth 2018-2023

Table 5 - Retail Sales of Pulses by Category: Value 2018-2023

Table 6 - Retail Sales of Pulses by Category: % Value Growth 2018-2023

Table 7 - Retail Sales of Pulses by Packaged vs Unpackaged: % Volume 2018-2023

Table 8 - Forecast Total Sales of Pulses by Category: Total Volume 2023-2028

Table 9 - Forecast Total Sales of Pulses by Category: % Total Volume Growth 2023-2028

Table 10 - Forecast Retail Sales of Pulses by Category: Volume 2023-2028

Table 11 - Forecast Retail Sales of Pulses by Category: % Volume Growth 2023-2028

Table 12 - Forecast Retail Sales of Pulses by Category: Value 2023-2028

Table 13 - Forecast Retail Sales of Pulses by Category: % Value Growth 2023-2028

Fresh Food in Spain - Industry Overview

EXECUTIVE SUMMARY

Fresh food in 2023: The big picture

2023 key trends

Retailing developments

What next for fresh food?

MARKET DATA

Table 14 - Total Sales of Fresh Food by Category: Total Volume 2018-2023

Table 15 - Total Sales of Fresh Food by Category: % Total Volume Growth 2018-2023

Table 16 - Retail Sales of Fresh Food by Category: Volume 2018-2023

Table 17 - Retail Sales of Fresh Food by Category: % Volume Growth 2018-2023

Table 18 - Retail Sales of Fresh Food by Category: Value 2018-2023

Table 19 - Retail Sales of Fresh Food by Category: % Value Growth 2018-2023

Table 20 - Retail Sales of Fresh Food by Packaged vs Unpackaged: % Volume 2018-2023

Table 21 - Retail Distribution of Fresh Food by Format: % Volume 2018-2023

Table 22 - Forecast Total Sales of Fresh Food by Category: Total Volume 2023-2028

Table 23 - Forecast Total Sales of Fresh Food by Category: % Total Volume Growth 2023-2028

Table 24 - Forecast Retail Sales of Fresh Food by Category: Volume 2023-2028

Table 25 - Forecast Retail Sales of Fresh Food by Category: % Volume Growth 2023-2028

Table 26 - Forecast Retail Sales of Fresh Food by Category: Value 2023-2028

Table 27 - Forecast Retail Sales of Fresh Food by Category: % Value Growth 2023-2028

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SOURCES

Summary 2 - Research Sources

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