

# Meat in Morocco

January 2025

**Table of Contents** 

# Meat in Morocco - Category analysis

### **KEY DATA FINDINGS**

#### 2024 DEVELOPMENTS

Inflation drives up red meat prices, while the government implements measures to ensure a steady supply of beef Poultry sales benefit from affordable prices compared to other meat options Modest growth for lamb, mutton, and goat as high price points reduce sales

# PROSPECTS AND OPPORTUNITIES

Growth for meat is anticipated to be modest, challenged by high price points

There will continue to be limited prospects for pork consumption in Morocco

Poultry is expected to see the strongest performance, benefiting from an ongoing migration away from red meat

Summary 1 - Major Processors of Meat 2024

### **CATEGORY DATA**

Table 1 - Total Sales of Meat by Category: Total Volume 2019-2024

Table 2 - Total Sales of Meat by Category: % Total Volume Growth 2019-2024

Table 3 - Retail Sales of Meat by Category: Volume 2019-2024

Table 4 - Retail Sales of Meat by Category: % Volume Growth 2019-2024

Table 5 - Retail Sales of Meat by Category: Value 2019-2024

Table 6 - Retail Sales of Meat by Category: % Value Growth 2019-2024

Table 7 - Retail Sales of Meat by Packaged vs Unpackaged: % Volume 2019-2024

Table 8 - Forecast Sales of Meat by Category: Total Volume 2024-2029

Table 9 - Forecast Sales of Meat by Category: % Total Volume Growth 2024-2029

Table 10 - Forecast Retail Sales of Meat by Category: Volume 2024-2029

Table 11 - Forecast Retail Sales of Meat by Category: % Volume Growth 2024-2029

Table 12 - Forecast Retail Sales of Meat by Category: Value 2024-2029

Table 13 - Forecast Retail Sales of Meat by Category: % Value Growth 2024-2029

# Fresh Food in Morocco - Industry Overview

# **EXECUTIVE SUMMARY**

Fresh food in 2024: The big picture

2024 key trends

Retailing developments

What next for fresh food?

## MARKET DATA

Table 14 - Total Sales of Fresh Food by Category: Total Volume 2019-2024

Table 15 - Total Sales of Fresh Food by Category: % Total Volume Growth 2019-2024

Table 16 - Retail Sales of Fresh Food by Category: Volume 2019-2024

Table 17 - Retail Sales of Fresh Food by Category: % Volume Growth 2019-2024

Table 18 - Retail Sales of Fresh Food by Category: Value 2019-2024

Table 19 - Retail Sales of Fresh Food by Category: % Value Growth 2019-2024

Table 20 - Retail Sales of Fresh Food by Packaged vs Unpackaged: % Volume 2019-2024

Table 21 - Retail Distribution of Fresh Food by Format: % Volume 2019-2024

Table 22 - Forecast Total Sales of Fresh Food by Category: Total Volume 2024-2029

Table 23 - Forecast Total Sales of Fresh Food by Category: % Total Volume Growth 2024-2029

Table 24 - Forecast Retail Sales of Fresh Food by Category: Volume 2024-2029

Table 25 - Forecast Retail Sales of Fresh Food by Category: % Volume Growth 2024-2029

Table 26 - Forecast Retail Sales of Fresh Food by Category: Value 2024-2029

Table 27 - Forecast Retail Sales of Fresh Food by Category: % Value Growth 2024-2029

# DISCLAIMER

# **SOURCES**

Summary 2 - Research Sources

# About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/meat-in-morocco/report.