



Processed Fruit and Vegetables Packaging in Poland

October 2023

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Processed Fruit and Vegetables Packaging in Poland - Category analysis

KEY DATA FINDINGS

2022 DEVELOPMENTS

Metal food cans continue to dominate shelf stable fruit and vegetables packaging

Flexible plastic continues to dominate frozen processed fruit and vegetables

Frozen processed potatoes brands still only using flexible plastic

PROSPECTS AND OPPORTUNITIES

Frozen fruit expected to see dynamic growth over the forecast period

Plastic pouches will grow in popularity in shelf stable fruit and vegetables due to their convenience and resealability

Processed Fruit and Vegetables Packaging in Poland - Company Profiles

Packaging Industry in Poland - Industry Overview

EXECUTIVE SUMMARY

Packaging in 2022: The big picture

2022 key trends

Flexible packaging the dominant format in food

Soft drinks packaging impacted by market volatility

Glass continues to dominate alcoholic drinks packaging due to its familiarity among Polish consumers

Squeezable plastic tubes gaining popularity for their dispensing properties

PET and HDPE bottles popular for home care product packaging

PACKAGING LEGISLATION

A new amendment to tackle packaging waste in 2023.

RECYCLING AND THE ENVIRONMENT

Garnier introduces recyclable paper-based tubes in 2022

Specjal cuts its returnable bottle weight by 10g

Tetra Pak collaborates with Stora Enso to boost beverage carton recycling capacity

Table 1 - Overview of Packaging Recycling and Recovery in Poland: 2020/2021 and Targets for 2022

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