



**Euromonitor
International**

Cigars, Cigarillos and Smoking Tobacco in China

June 2025

Table of Contents

KEY DATA FINDINGS

2024 DEVELOPMENTS

- Affluent consumers drive demand for cigars
- China Tobacco Sichuan Industry Corp dominates cigars as premiumisation drives category growth
- Tobacco specialists is the dominant channel thanks to curated in-store experience

PROSPECTS AND OPPORTUNITIES

- Cigars to grow marginally over the forecast period driven by product innovation
- Standard cigars will remain dominant outpacing small cigars

CATEGORY DATA

- Table 1 - Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Volume 2019-2024
- Table 2 - Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Value 2019-2024
- Table 3 - Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Volume Growth 2019-2024
- Table 4 - Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Value Growth 2019-2024
- Table 5 - Sales of Cigars by Size: % Volume 2019-2024
- Table 6 - Sales of Cigarillos by Price Platform 2019-2024
- Table 7 - NBO Company Shares of Cigars and Cigarillos: % Volume 2020-2024
- Table 8 - LBN Brand Shares of Cigars and Cigarillos: % Volume 2021-2024
- Table 9 - NBO Company Shares of Cigars: % Volume 2020-2024
- Table 10 - LBN Brand Shares of Cigars: % Volume 2021-2024
- Table 11 - NBO Company Shares of Cigarillos: % Volume 2020-2024
- Table 12 - LBN Brand Shares of Cigarillos: % Volume 2021-2024
- Table 13 - NBO Company Shares of Smoking Tobacco: % Volume 2020-2024
- Table 14 - LBN Brand Shares of Smoking Tobacco: % Volume 2021-2024
- Table 15 - NBO Company Shares of Pipe Tobacco: % Volume 2020-2024
- Table 16 - LBN Brand Shares of Pipe Tobacco: % Volume 2021-2024
- Table 17 - NBO Company Shares of Fine Cut Tobacco: % Volume 2020-2024
- Table 18 - LBN Brand Shares of Fine Cut Tobacco: % Volume 2021-2024
- Table 19 - Distribution of Cigars and Cigarillos by Format: % Volume 2019-2024
- Table 20 - Distribution of Smoking Tobacco by Format: % Volume 2019-2024
- Table 21 - Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Volume 2024-2029
- Table 22 - Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Value 2024-2029
- Table 23 - Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Volume Growth 2024-2029
- Table 24 - Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Value Growth 2024-2029

Tobacco in China - Industry Overview

EXECUTIVE SUMMARY

- Tobacco in 2024: The big picture
- 2024 key trends
- Competitive landscape
- Retail developments
- What next for tobacco?

OPERATING ENVIRONMENT

- Legislation
- Legislative overview
- Summary 1 - Legislation Summary at a Glance
- Minimum legal smoking age
- Smoking prevalence

Tar levels
Health warnings
Plain packaging
Advertising and sponsorship
Point-of-sale display bans
Smoking in public places
Low ignition propensity (LIP) cigarette regulation
Flavoured tobacco product ban
Reduced harm
Vapour products

PRODUCTION/IMPORTS/EXPORTS

MARKET INDICATORS

Table 25 - Number of Adult Smokers by Gender 2019-2024

MARKET DATA

Table 26 - Sales of Tobacco by Category: Volume 2019-2024

Table 27 - Sales of Tobacco by Category: Value 2019-2024

Table 28 - Sales of Tobacco by Category: % Volume Growth 2019-2024

Table 29 - Sales of Tobacco by Category: % Value Growth 2019-2024

Table 30 - Forecast Sales of Tobacco by Category: Volume 2024-2029

Table 31 - Forecast Sales of Tobacco by Category: Value 2024-2029

Table 32 - Forecast Sales of Tobacco by Category: % Volume Growth 2024-2029

Table 33 - Forecast Sales of Tobacco by Category: % Value Growth 2024-2029

DISCLAIMER

SOURCES

Summary 2 - Research Sources

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/cigars-cigarillos-and-smoking-tobacco-in-china/report.