

Cigars, Cigarillos and Smoking Tobacco in Bolivia

June 2025

Table of Contents

Cigars, Cigarillos and Smoking Tobacco in Bolivia - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

Cigars, cigarillos and smoking tobacco hold little appeal for younger consumers Legally imported brands are getting harder to find E-commerce gains ground by connecting with niche consumers

PROSPECTS AND OPPORTUNITIES

Lack of appeal to younger consumers will continue to undermine sales Growing supply of options with a focus on aromatic sensory notes, but intermittent supply impedes brand loyalty Cigar brands look to refresh their image with limited-edition launches and cross-industry collaboration

CATEGORY DATA

Table 1 - Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Volume 2019-2024 Table 2 - Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Value 2019-2024 Table 3 - Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Volume Growth 2019-2024 Table 4 - Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Value Growth 2019-2024 Table 5 - Sales of Cigars by Size: % Volume 2019-2024 Table 6 - Sales of Cigarillos by Price Platform 2019-2024 Table 7 - NBO Company Shares of Cigars and Cigarillos: % Volume 2020-2024 Table 8 - LBN Brand Shares of Cigars and Cigarillos: % Volume 2021-2024 Table 9 - NBO Company Shares of Cigars: % Volume 2020-2024 Table 10 - LBN Brand Shares of Cigars: % Volume 2021-2024 Table 11 - NBO Company Shares of Cigarillos: % Volume 2020-2024 Table 12 - LBN Brand Shares of Cigarillos: % Volume 2021-2024 Table 13 - NBO Company Shares of Smoking Tobacco: % Volume 2020-2024 Table 14 - LBN Brand Shares of Smoking Tobacco: % Volume 2021-2024 Table 15 - NBO Company Shares of Pipe Tobacco: % Volume 2020-2024 Table 16 - LBN Brand Shares of Pipe Tobacco: % Volume 2021-2024 Table 17 - NBO Company Shares of Fine Cut Tobacco: % Volume 2020-2024 Table 18 - LBN Brand Shares of Fine Cut Tobacco: % Volume 2021-2024 Table 19 - Distribution of Cigars and Cigarillos by Format: % Volume 2019-2024 Table 20 - Distribution of Smoking Tobacco by Format: % Volume 2019-2024 Table 21 - Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Volume 2024-2029 Table 22 - Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Value 2024-2029 Table 23 - Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Volume Growth 2024-2029 Table 24 - Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Value Growth 2024-2029

Tobacco in Bolivia - Industry Overview

EXECUTIVE SUMMARY

Tobacco in 2024: The big picture 2024 key trends Competitive landscape Retail developments What next for tobacco?

OPERATING ENVIRONMENT

Legislation Legislative overview Summary 1 - Legislation Summary at a Glance Minimum legal smoking age Smoking prevalence Tar levels Health warnings Plain packaging Advertising and sponsorship Point-of-sale display bans Smoking in public places Low ignition propensity (LIP) cigarette regulation Flavoured tobacco product ban Reduced harm Vapour products

PRODUCTION/IMPORTS/EXPORTS

MARKET INDICATORS

Table 25 - Number of Adult Smokers by Gender 2019-2024

MARKET DATA

Table 26 - Sales of Tobacco by Category: Volume 2019-2024
Table 27 - Sales of Tobacco by Category: Value 2019-2024
Table 28 - Sales of Tobacco by Category: % Volume Growth 2019-2024
Table 29 - Sales of Tobacco by Category: % Value Growth 2019-2024
Table 30 - Forecast Sales of Tobacco by Category: Volume 2024-2029
Table 31 - Forecast Sales of Tobacco by Category: Value 2024-2029
Table 32 - Forecast Sales of Tobacco by Category: % Volume Growth 2024-2029
Table 33 - Forecast Sales of Tobacco by Category: % Volume Growth 2024-2029

DISCLAIMER

SOURCES

Summary 2 - Research Sources

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/cigars-cigarillos-and-smoking-tobacco-inbolivia/report.