

Cigars, Cigarillos and Smoking Tobacco in Austria

June 2025

Table of Contents

Cigars, Cigarillos and Smoking Tobacco in Austria - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

Cigars and cigarillos see modest growth, while fine cut tobacco continues to decline

Dannemann Group and JTI Austria GmbH defend their leading positions

Distribution is governed by strict state monopoly

PROSPECTS AND OPPORTUNITIES

Pessimistic outlook across all categories

Tax increases will further hinder demand for fine cut tobacco

Track & Trace compliance expands to cigars and cigarillos in 2025

CATEGORY DATA

- Table 1 Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Volume 2019-2024
- Table 2 Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Value 2019-2024
- Table 3 Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Volume Growth 2019-2024
- Table 4 Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Value Growth 2019-2024
- Table 5 Sales of Cigars by Size: % Volume 2019-2024
- Table 6 Sales of Cigarillos by Price Platform 2019-2024
- Table 7 NBO Company Shares of Cigars and Cigarillos: % Volume 2020-2024
- Table 8 LBN Brand Shares of Cigars and Cigarillos: % Volume 2021-2024
- Table 9 NBO Company Shares of Cigars: % Volume 2020-2024
- Table 10 LBN Brand Shares of Cigars: % Volume 2021-2024
- Table 11 NBO Company Shares of Cigarillos: % Volume 2020-2024
- Table 12 LBN Brand Shares of Cigarillos: % Volume 2021-2024
- Table 13 NBO Company Shares of Smoking Tobacco: % Volume 2020-2024
- Table 14 LBN Brand Shares of Smoking Tobacco: % Volume 2021-2024
- Table 15 NBO Company Shares of Pipe Tobacco: % Volume 2020-2024
- Table 16 LBN Brand Shares of Pipe Tobacco: % Volume 2021-2024
- Table 17 NBO Company Shares of Fine Cut Tobacco: % Volume 2020-2024
- Table 18 LBN Brand Shares of Fine Cut Tobacco: % Volume 2021-2024
- Table 19 Distribution of Cigars and Cigarillos by Format: % Volume 2019-2024
- Table 20 Distribution of Smoking Tobacco by Format: % Volume 2019-2024
- Table 21 Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Volume 2024-2029
- Table 22 Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Value 2024-2029
- Table 23 Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Volume Growth 2024-2029
- Table 24 Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Value Growth 2024-2029

Tobacco in Austria - Industry Overview

EXECUTIVE SUMMARY

Tobacco in 2024: The big picture

2024 key trends

Competitive landscape

Retail developments

What next for tobacco?

OPERATING ENVIRONMENT

Legislation

Legislative overview

Summary 1 - Legislation Summary at a Glance

Minimum legal smoking age

Smoking prevalence

Tar levels

Health warnings

Plain packaging

Advertising and sponsorship

Point-of-sale display bans

Smoking in public places

Low ignition propensity (LIP) cigarette regulation

Flavoured tobacco product ban

Reduced harm

Vapour products

PRODUCTION/IMPORTS/EXPORTS

MARKET INDICATORS

Table 25 - Number of Adult Smokers by Gender 2019-2024

MARKET DATA

Table 26 - Sales of Tobacco by Category: Volume 2019-2024

Table 27 - Sales of Tobacco by Category: Value 2019-2024

Table 28 - Sales of Tobacco by Category: % Volume Growth 2019-2024

Table 29 - Sales of Tobacco by Category: % Value Growth 2019-2024

Table 30 - Forecast Sales of Tobacco by Category: Volume 2024-2029

Table 31 - Forecast Sales of Tobacco by Category: Value 2024-2029

Table 32 - Forecast Sales of Tobacco by Category: % Volume Growth 2024-2029

Table 33 - Forecast Sales of Tobacco by Category: % Value Growth 2024-2029

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SOURCES

Summary 2 - Research Sources

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