

# Cigars, Cigarillos and Smoking Tobacco in Sweden

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# Cigars, Cigarillos and Smoking Tobacco in Sweden - Category analysis

## **KEY DATA FINDINGS**

## 2024 DEVELOPMENTS

Regulatory changes and shifting consumer preferences contribute to further decline

Scandinavian Tobacco Group maintains its lead

E-commerce shows greatest resilience

## PROSPECTS AND OPPORTUNITIES

Continued decline projected for cigars, cigarillos and smoking tobacco

Premiumisation trend could partially offset market decline

Subscription services could appeal to cigar enthusiasts

## **CATEGORY DATA**

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# Tobacco in Sweden - Industry Overview

## **EXECUTIVE SUMMARY**

Tobacco in 2024: The big picture

2024 key trends

Competitive landscape

Retail developments

What next for tobacco?

# OPERATING ENVIRONMENT

Legislation

Legislative overview

Summary 1 - Legislation Summary at a Glance

Minimum legal smoking age

Smoking prevalence

Tar levels

Health warnings

Plain packaging

Advertising and sponsorship

Point-of-sale display bans

Smoking in public places

Low ignition propensity (LIP) cigarette regulation

Flavoured tobacco product ban

Reduced harm

Vapour products

## PRODUCTION/IMPORTS/EXPORTS

#### MARKET INDICATORS

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## MARKET DATA

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Table 33 - Forecast Sales of Tobacco by Category: % Value Growth 2024-2029

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# **SOURCES**

Summary 2 - Research Sources

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