

Cigars, Cigarillos and Smoking Tobacco in South Korea

June 2025

Cigars, Cigarillos and Smoking Tobacco in South Korea - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

Cigars and cigarillos record robust rises in 2024

Corporación Habanos leads cigars and cigarillos

Food/drink/tobacco specialists leads in 2024

PROSPECTS AND OPPORTUNITIES

Rising volume sales predicted for cigars and cigarillos

Premiumisation trend to accelerate

Cigars remain scarce in convenience stores

CATEGORY DATA

- Table 1 Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Volume 2019-2024
- Table 2 Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Value 2019-2024
- Table 3 Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Volume Growth 2019-2024
- Table 4 Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Value Growth 2019-2024
- Table 5 Sales of Cigars by Size: % Volume 2019-2024
- Table 6 Sales of Cigarillos by Price Platform 2019-2024
- Table 7 NBO Company Shares of Cigars and Cigarillos: % Volume 2020-2024
- Table 8 LBN Brand Shares of Cigars and Cigarillos: % Volume 2021-2024
- Table 9 NBO Company Shares of Cigars: % Volume 2020-2024
- Table 10 LBN Brand Shares of Cigars: % Volume 2021-2024
- Table 11 NBO Company Shares of Cigarillos: % Volume 2020-2024
- Table 12 LBN Brand Shares of Cigarillos: % Volume 2021-2024
- Table 13 NBO Company Shares of Smoking Tobacco: % Volume 2020-2024
- Table 14 LBN Brand Shares of Smoking Tobacco: % Volume 2021-2024
- Table 15 NBO Company Shares of Pipe Tobacco: % Volume 2020-2024
- Table 16 LBN Brand Shares of Pipe Tobacco: % Volume 2021-2024
- Table 17 NBO Company Shares of Fine Cut Tobacco: % Volume 2020-2024
- Table 18 LBN Brand Shares of Fine Cut Tobacco: % Volume 2021-2024
- Table 19 Distribution of Cigars and Cigarillos by Format: % Volume 2019-2024
- Table 20 Distribution of Smoking Tobacco by Format: % Volume 2019-2024
- Table 21 Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Volume 2024-2029
- Table 22 Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Value 2024-2029
- Table 23 Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Volume Growth 2024-2029
- Table 24 Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Value Growth 2024-2029

Tobacco in South Korea - Industry Overview

EXECUTIVE SUMMARY

Tobacco in 2024: The big picture

2024 key trends

Competitive landscape

Retail developments

What next for tobacco?

OPERATING ENVIRONMENT

Legislation

Legislative overview

Summary 1 - Legislation Summary at a Glance

Minimum legal smoking age

Smoking prevalence

Tar levels

Health warnings

Plain packaging

Advertising and sponsorship

Point-of-sale display bans

Smoking in public places

Flavoured tobacco product ban

Vapour products

PRODUCTION/IMPORTS/EXPORTS

MARKET INDICATORS

Table 25 - Number of Adult Smokers by Gender 2019-2024

MARKET DATA

Table 26 - Sales of Tobacco by Category: Volume 2019-2024

Table 27 - Sales of Tobacco by Category: Value 2019-2024

Table 28 - Sales of Tobacco by Category: % Volume Growth 2019-2024

Table 29 - Sales of Tobacco by Category: % Value Growth 2019-2024

Table 30 - Forecast Sales of Tobacco by Category: Volume 2024-2029

Table 31 - Forecast Sales of Tobacco by Category: Value 2024-2029

Table 32 - Forecast Sales of Tobacco by Category: % Volume Growth 2024-2029

Table 33 - Forecast Sales of Tobacco by Category: % Value Growth 2024-2029

DISCLAIMER

SOURCES

Summary 2 - Research Sources

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focusing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/cigars-cigarillos-and-smoking-tobacco-in-south-korea/report.