

Store Cards in Argentina

December 2024

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KEY DATA FINDINGS

2024 DEVELOPMENTS

Absence of extended credit facility continues to limit appeal of charge cards American Express is the only operator and issuer present

PROSPECTS AND OPPORTUNITIES

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Personal charge cards will continue to be the largest category in value terms

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Credit Cards in Argentina - Company Profile

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2024 DEVELOPMENTS

Weakened purchasing power makes many consumers more reliant on credit cards

Ualá and Mastercard launch limited-edition Lionel Messi credit card

Visa still the top operator in credit cards as competition intensifies

PROSPECTS AND OPPORTUNITIES

Cards from smaller regional issuers should retain a key role in the category Promotional offers via digital wallets will continue to incentivise credit card usage Expected entry of Mercado Pago could shake up the competitive environment

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PROSPECTS AND OPPORTUNITIES

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Pre-Paid Cards in Argentina - Category analysis

Pre-Paid Cards in Argentina - Company Profile

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Store Cards in Argentina - Category analysis

Store Cards in Argentina - Company Profile

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2024 DEVELOPMENTS

Interest in store cards continues to wane as consumers favour more versatile options Regional supermarkets chains account for lion's share of circulation numbers Coto remains the outright leader in store cards

PROSPECTS AND OPPORTUNITIES

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