

# Pre-Paid Cards in Spain

January 2025

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#### 2024 DEVELOPMENTS

Charge cards benefit from being popular for use in e-commerce Rise of digital wallets and contactless payments also helps to support usage of contactless charge cards BNPL developments influence trends in charge cards

## PROSPECTS AND OPPORTUNITIES

Electronic payments, such as Bizum, enter into direct competition with charge cards Steady growth in charge cards expected over the forecast period Potential threat from debit cards with the rapid expansion of neobanks and fintechs

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## **KEY DATA FINDINGS**

#### 2024 DEVELOPMENTS

Rebound in business and MICE activities supports growth in commercial credit cards Store card giant El Corte Inglés carves out a share with its new credit cards BNPL developments influence new trends in credit cards

## PROSPECTS AND OPPORTUNITIES

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Store Cards in Spain - Category analysis

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#### PROSPECTS AND OPPORTUNITIES

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