

# Paediatric Consumer Health in Slovenia

October 2024

Table of Contents

# Paediatric Consumer Health in Slovenia - Category analysis

### **KEY DATA FINDINGS**

#### 2024 DEVELOPMENTS

Rising consumer interest in child-specific products drives growth Increasing brand presence supports sales of paediatric cough, cold and allergy remedies E-commerce growth positively impacts the paediatric consumer health market

#### PROSPECTS AND OPPORTUNITIES

Rising cost of living will force consumers to consider their purchases more carefully Low birth rates limit the potential size of the consumer base Rising demand for paediatric cough/cold remedies due to the full reopening of society and an increasing brand presence

#### CATEGORY DATA

Table 1 - Sales of Paediatric Consumer Health by Category: Value 2019-2024Table 2 - Sales of Paediatric Consumer Health by Category: % Value Growth 2019-2024Table 3 - Forecast Sales of Paediatric Consumer Health by Category: Value 2024-2029Table 4 - Forecast Sales of Paediatric Consumer Health by Category: % Value Growth 2024-2029

# Consumer Health in Slovenia - Industry Overview

# EXECUTIVE SUMMARY

Consumer health in 2024: The big picture 2024 key trends Competitive landscape Retailing developments What next for consumer health?

#### MARKET INDICATORS

Table 5 - Consumer Expenditure on Health Goods and Medical Services: Value 2019-2024

Table 6 - Life Expectancy at Birth 2019-2024

#### MARKET DATA

- Table 7 Sales of Consumer Health by Category: Value 2019-2024
- Table 8 Sales of Consumer Health by Category: % Value Growth 2019-2024
- Table 9 NBO Company Shares of Consumer Health: % Value 2020-2024
- Table 10 LBN Brand Shares of Consumer Health: % Value 2021-2024
- Table 11 Penetration of Private Label by Category: % Value 2019-2024
- Table 12 Distribution of Consumer Health by Format: % Value 2019-2024
- Table 13 Distribution of Consumer Health by Format and Category: % Value 2024
- Table 14 Forecast Sales of Consumer Health by Category: Value 2024-2029
- Table 15 Forecast Sales of Consumer Health by Category: % Value Growth 2024-2029

#### APPENDIX

OTC registration and classification

Vitamins and dietary supplements registration and classification

Self-medication/self-care and preventive medicine

Switches

# DISCLAIMER

# DEFINITIONS

SOURCES

# About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/paediatric-consumer-health-in-slovenia/report.