

Supermarkets in France

February 2025

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Supermarkets in France - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

Supermarkets stagnate in 2024

Performance closely tied to management practices

Grand-Frais and other "fresh supermarkets" gain traction

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Supermarkets face challenges amid high prices

Casino faces major challenges as Auchan and Intermarché expand their networks

Urban supermarkets are on the rise

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Retail in France - Industry Overview

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Retail in 2024: The big picture

Quest for lowest prices across all social classes

New technologies continue to shape retail

Competitive landscape becomes increasingly consolidated, following strategic mergers and acquisitions

What next for retail?

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Informal retail

Opening hours for physical retail

Summary 1 - Standard Opening Hours by Channel Type 2024

Seasonality

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Back to School (La Rentrée)

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