

# Pulses in the United Arab Emirates

January 2025

**Table of Contents** 

## Pulses in the United Arab Emirates - Category analysis

#### **KEY DATA FINDINGS**

#### 2024 DEVELOPMENTS

Pulses are favourable source of affordable protein

Pulses favoured by those who seek to reduce snacking

#### PROSPECTS AND OPPORTUNITIES

Pulses align well with sustainability efforts

Importers focus on backward integration and supplying through e-commerce portals

Summary 1 - Major Processors of Pulses 2024

#### **CATEGORY DATA**

Table 1 - Total Sales of Pulses by Category: Total Volume 2019-2024

Table 2 - Total Sales of Pulses by Category: % Total Volume Growth 2019-2024

Table 3 - Retail Sales of Pulses by Category: Volume 2019-2024

Table 4 - Retail Sales of Pulses by Category: % Volume Growth 2019-2024

Table 5 - Retail Sales of Pulses by Category: Value 2019-2024

Table 6 - Retail Sales of Pulses by Category: % Value Growth 2019-2024

Table 7 - Retail Sales of Pulses by Packaged vs Unpackaged: % Volume 2019-2024

Table 8 - Forecast Total Sales of Pulses by Category: Total Volume 2024-2029

Table 9 - Forecast Total Sales of Pulses by Category: % Total Volume Growth 2024-2029

Table 10 - Forecast Retail Sales of Pulses by Category: Volume 2024-2029

Table 11 - Forecast Retail Sales of Pulses by Category: % Volume Growth 2024-2029

Table 12 - Forecast Retail Sales of Pulses by Category: Value 2024-2029

Table 13 - Forecast Retail Sales of Pulses by Category: % Value Growth 2024-2029

## Fresh Food in the United Arab Emirates - Industry Overview

## **EXECUTIVE SUMMARY**

Fresh food in 2024: The big picture

2024 key trends

Retailing developments

What next for fresh food?

## MARKET DATA

Table 14 - Total Sales of Fresh Food by Category: Total Volume 2019-2024

Table 15 - Total Sales of Fresh Food by Category: % Total Volume Growth 2019-2024

Table 16 - Retail Sales of Fresh Food by Category: Volume 2019-2024

Table 17 - Retail Sales of Fresh Food by Category: % Volume Growth 2019-2024

Table 18 - Retail Sales of Fresh Food by Category: Value 2019-2024

Table 19 - Retail Sales of Fresh Food by Category: % Value Growth 2019-2024

Table 20 - Retail Sales of Fresh Food by Packaged vs Unpackaged: % Volume 2019-2024

Table 21 - Retail Distribution of Fresh Food by Format: % Volume 2019-2024

Table 22 - Forecast Total Sales of Fresh Food by Category: Total Volume 2024-2029

Table 23 - Forecast Total Sales of Fresh Food by Category: % Total Volume Growth 2024-2029

Table 24 - Forecast Retail Sales of Fresh Food by Category: Volume 2024-2029

Table 25 - Forecast Retail Sales of Fresh Food by Category: % Volume Growth 2024-2029

Table 26 - Forecast Retail Sales of Fresh Food by Category: Value 2024-2029

Table 27 - Forecast Retail Sales of Fresh Food by Category: % Value Growth 2024-2029

### DISCLAIMER

## About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focusing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/pulses-in-the-united-arab-emirates/report.