

# Retail Adult Incontinence in New Zealand

March 2025

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## Retail Adult Incontinence in New Zealand - Category analysis

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### 2024 DEVELOPMENTS

The ageing population drives volume growth, while unit price slows as inflationary pressures ease Asaleo Care Ltd and Kimberly-Clark New Zealand maintain their firm leads

Supermarkets remains the leading channel while health and beauty specialists increase share

## PROSPECTS AND OPPORTUNITIES

The ageing population is expected to continuing driving growth in retail adult incontinence. The share of retail e-commerce is expected to grow as online retail rises. Sustainability trends are set to shape product innovation, aligning with rising demands.

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