

# Mass Beauty and Personal Care in China

May 2025

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# Mass Beauty and Personal Care in China - Category analysis

## **KEY DATA FINDINGS**

## 2024 DEVELOPMENTS

Skin care maintains its lead, but suffers from maturity and economic situation

Proya Cosmetics maintains its rising trend due to innovation and quality

Price sensitivity leads to downgrading within the mass segment, and from premium to mass

## PROSPECTS AND OPPORTUNITIES

More positive consumer sentiment will drive a return to value growth

Al set to move further into mass beauty and personal care

Local ingredients and multifunctional products are two strands of innovation

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