

Premium Beauty and Personal Care in the United Arab Emirates

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Premium Beauty and Personal Care in the United Arab Emirates - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

Premium segment benefits from high levels of disposable income Arab brands lead the way In-store experience remains key in the premium segment

PROSPECTS AND OPPORTUNITIES

Health and wellness trend influencing demand Increasing focus on personalisation Social media to continue to rise in importance

CATEGORY DATA

Table 1 - Sales of Premium Beauty and Personal Care by Category: Value 2019-2024Table 2 - Sales of Premium Beauty and Personal Care by Category: % Value Growth 2019-2024Table 3 - NBO Company Shares of Premium Beauty and Personal Care: % Value 2020-2024Table 4 - LBN Brand Shares of Premium Beauty and Personal Care: % Value 2021-2024Table 5 - Forecast Sales of Premium Beauty and Personal Care by Category: Value 2024-2029Table 6 - Forecast Sales of Premium Beauty and Personal Care by Category: % Value Growth 2024-2029

Beauty and Personal Care in the United Arab Emirates - Industry Overview

EXECUTIVE SUMMARY

Beauty and personal care in 2024: The big picture 2024 key trends Competitive landscape Retail developments What next for beauty and personal care?

MARKET DATA

 Table 7 - Sales of Beauty and Personal Care by Category: Value 2019-2024

- Table 8 Sales of Beauty and Personal Care by Category: % Value Growth 2019-2024
- Table 9 GBO Company Shares of Beauty and Personal Care: % Value 2020-2024
- Table 10 NBO Company Shares of Beauty and Personal Care: % Value 2020-2024
- Table 11 LBN Brand Shares of Beauty and Personal Care: % Value 2021-2024
- Table 12 Penetration of Private Label in Beauty and Personal Care by Category: % Value 2019-2024
- Table 13 Distribution of Beauty and Personal Care by Format: % Value 2019-2024
- Table 14 Distribution of Beauty and Personal Care by Format and Category: % Value 2024
- Table 15 Forecast Sales of Beauty and Personal Care by Category: Value 2024-2029
- Table 16 Forecast Sales of Beauty and Personal Care by Category: % Value Growth 2024-2029

DISCLAIMER

SOURCES

Summary 1 - Research Sources

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