

Mass Beauty and Personal Care in Latvia

May 2025

Table of Contents

Mass Beauty and Personal Care in Latvia - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

Lower value growth than premium Beiersdorf narrows gap with company leader, L'Oréal

Value for money key driver of value sales

PROSPECTS AND OPPORTUNITIES

Stable growth over forecast period

Sustainability a growing concern for consumers

Multifunctionality, as well as clean ingredients, key drivers of sales

CATEGORY DATA

Table 1 - Sales of Mass Beauty and Personal Care by Category: Value 2019-2024

Table 2 - Sales of Mass Beauty and Personal Care by Category: % Value Growth 2019-2024

Table 3 - NBO Company Shares of Mass Beauty and Personal Care: % Value 2020-2024

Table 4 - LBN Brand Shares of Mass Beauty and Personal Care: % Value 2021-2024

Table 5 - Forecast Sales of Mass Beauty and Personal Care by Category: Value 2024-2029

Table 6 - Forecast Sales of Mass Beauty and Personal Care by Category: % Value Growth 2024-2029

Beauty and Personal Care in Latvia - Industry Overview

EXECUTIVE SUMMARY

Beauty and personal care in 2024: The big picture

2024 key trends

Competitive landscape

Retail developments

What next for beauty and personal care?

MARKET DATA

Table 7 - Sales of Beauty and Personal Care by Category: Value 2019-2024

Table 8 - Sales of Beauty and Personal Care by Category: % Value Growth 2019-2024

Table 9 - GBO Company Shares of Beauty and Personal Care: % Value 2020-2024

Table 10 - NBO Company Shares of Beauty and Personal Care: % Value 2020-2024

Table 11 - LBN Brand Shares of Beauty and Personal Care: % Value 2021-2024

Table 12 - Penetration of Private Label in Beauty and Personal Care by Category: % Value 2019-2024

Table 13 - Distribution of Beauty and Personal Care by Format: % Value 2019-2024

Table 14 - Distribution of Beauty and Personal Care by Format and Category: % Value 2024

Table 15 - Forecast Sales of Beauty and Personal Care by Category: Value 2024-2029

Table 16 - Forecast Sales of Beauty and Personal Care by Category: % Value Growth 2024-2029

DISCLAIMER

SOURCES

Summary 1 - Research Sources

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover

a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/mass-beauty-and-personal-care-in-latvia/report.