

# Cigars, Cigarillos and Smoking Tobacco in the United Arab Emirates

June 2025

# Cigars, Cigarillos and Smoking Tobacco in the United Arab Emirates - Category analysis

## **KEY DATA FINDINGS**

## 2024 DEVELOPMENTS

Steady growth driven by culture and tourism

Cohiba and Al Fakher face new competition

Hospitality channel booming in cigars and pipe tobacco

## PROSPECTS AND OPPORTUNITIES

Steady outlook for cigars and cigarillos and faster growth for pipe tobacco

Rising competition in pipe tobacco

Innovation driven by expanding range of flavours

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# Tobacco in the United Arab Emirates - Industry Overview

# **EXECUTIVE SUMMARY**

Tobacco in 2024: The big picture

2024 key trends

Competitive landscape

Retail developments

What next for tobacco?

# OPERATING ENVIRONMENT

Legislation

Legislative overview

Summary 1 - Legislation Summary at a Glance

Minimum legal smoking age

Smoking prevalence

Tar levels

Health warnings

Plain packaging

Advertising and sponsorship

Point-of-sale display bans

Smoking in public places

Low ignition propensity (LIP) cigarette regulation

Flavoured tobacco product ban

Reduced harm

Vapour products

## PRODUCTION/IMPORTS/EXPORTS

#### MARKET INDICATORS

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## MARKET DATA

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