

Sweet Spreads in Singapore

October 2024

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Sweet Spreads in Singapore - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

Sweet spreads see modest growth, in line with increased competition from other breakfast options as well as savoury spreads Growth opportunities for sweet spreads with a health-focused positioning Elevated cocoa prices drive retail value growth of chocolate spreads

PROSPECTS AND OPPORTUNITIES

Polarisation of premiumisation and affordability Product innovation will sustain consumer interest in nut based spreads Potential for cocoa alternatives due to volatile cocoa production

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