



# Edible Oils in Indonesia

January 2025

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KEY DATA FINDINGS

2024 DEVELOPMENTS

Packaged palm oil prices continue to normalise, but retail performance remains below pre-pandemic levels  
Olive oil leads retail value growth, driven by price increases  
Salim Ivomas Pratama and Sari Agrotama Persada maintain leading positions, while SMART Tbk PT gains ground

PROSPECTS AND OPPORTUNITIES

Packaged palm oil to see strong retail volume performance as competition from alternatives begins to ease  
Cuisine diversification and urbanisation to drive demand for olive oil in Indonesia's foodservice sector  
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Cooking Ingredients and Meals in Indonesia - Industry Overview

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