



Euromonitor
International

Sweet Spreads Packaging in Indonesia

July 2024

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KEY DATA FINDINGS

2023 DEVELOPMENTS

Honey continues to benefit from its health positioning, boosting its packaging unit volumes

Glass jars still the leading pack type but also still losing share

Plastic pouches seeing growth in chocolate spreads

PROSPECTS AND OPPORTUNITIES

PET jars gaining ground in nut- and seed-based spreads as glass jars continue to lose share

Glass jars will continue to lead in jams and preserves due to their premium appeal

Sweet Spreads Packaging in Indonesia - Company Profiles

Packaging Industry in Indonesia - Industry Overview

EXECUTIVE SUMMARY

Packaging in 2023: The big picture

2023 key trends

Launch of new yoghurt sticks in flexible aluminium packaging to meet on-the-go snacking demand

Coca-Cola promotes PET recycling to support Indonesia's circular economy goals with "Recycle Me" campaign

Stout and spirits preferred in glass bottles for quality, sharing and premiumisation

Other plastic jars the main pack type in styling agents due to their practicality and durability

Plastic pouches dominate floor cleaner packaging owing to their affordability and convenience

PACKAGING LEGISLATION

Government supports the drive towards healthier drinks

Beverage brands promote recycled packaging for sustainability

Home care industry embracing eco-friendly packaging innovations

RECYCLING AND THE ENVIRONMENT

Metal beverage cans expected to grow, owing to concerns over sustainability

Larger HDPE bottles saw growth in hair care as consumer awareness rose

Metal beverage cans gaining share in milk packaging as brands launch new flavours

Table 1 - Overview of Packaging Recycling and Recovery in Indonesia: 2021/2022 and Targets for 2023

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For more information on this report, further enquiries can be directed via this link www.euromonitor.com/sweet-spreads-packaging-in-indonesia/report.