



Sweet Spreads Packaging in Poland

October 2023

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Sweet Spreads Packaging in Poland - Category analysis

KEY DATA FINDINGS

2022 DEVELOPMENTS

Glass jars dominate jams and preserves packaging, but thin wall plastic containers gaining share

Sustained popularity of honey benefits glass jars, PET bottles and other plastic bottles

Nut- and seed-based spreads and chocolate spreads most dynamic in sweet spreads packaging

PROSPECTS AND OPPORTUNITIES

Despite rigid plastic pack types gaining ground, glass jars will remain the dominant packaging in sweet spreads

Glass jars to become the main pack type in nut- and seed-based spread packaging

Sweet Spreads Packaging in Poland - Company Profiles

Packaging Industry in Poland - Industry Overview

EXECUTIVE SUMMARY

Packaging in 2022: The big picture

2022 key trends

Flexible packaging the dominant format in food

Soft drinks packaging impacted by market volatility

Glass continues to dominate alcoholic drinks packaging due to its familiarity among Polish consumers

Squeezable plastic tubes gaining popularity for their dispensing properties

PET and HDPE bottles popular for home care product packaging

PACKAGING LEGISLATION

A new amendment to tackle packaging waste in 2023.

RECYCLING AND THE ENVIRONMENT

Garnier introduces recyclable paper-based tubes in 2022

Specjal cuts its returnable bottle weight by 10g

Tetra Pak collaborates with Stora Enso to boost beverage carton recycling capacity

Table 1 - Overview of Packaging Recycling and Recovery in Poland: 2020/2021 and Targets for 2022

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