

# Sweet Spreads Packaging in Saudi Arabia

July 2024

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## Sweet Spreads Packaging in Saudi Arabia - Category analysis

#### **KEY DATA FINDINGS**

#### 2023 DEVELOPMENTS

PET bottles sees growth in honey packaging
Glass jars dominates sweet spreads packaging
PET jars dominates packaging for nut and seed based spreads

## PROSPECTS AND OPPORTUNITIES

Busy lives expected to increase demand for quick breakfast options, benefiting the packaging of sweet spreads Small and mid-sized packs set to grow for packaging nut and seed based spreads

## Sweet Spreads Packaging in Saudi Arabia - Company Profiles

## Packaging Industry in Saudi Arabia - Industry Overview

#### **EXECUTIVE SUMMARY**

Packaging in 2023: The big picture

2023 key trends

Flexible plastic remains the dominant pack type for processed meat owing to convenience considerations

Smaller pack sizes see growth in soft drinks due to high excise on sugar content

Glass bottles continue to dominate due to limited product offerings and strict regulatory environment

Small pack sizes continue to dominate bath and shower packaging, aligning with modern lifestyles

Folding cartons remain the most popular pack type in home care due to practicality considerations

#### PACKAGING LEGISLATION

The Saudi Standards, Metrology and Quality Organisation introduces a new technical packaging regulation

### RECYCLING AND THE ENVIRONMENT

Saudi Investment Recycling Company introduces new initiatives to enhance waste management in Saudi Arabia

Table 1 - Overview of Packaging Recycling and Recovery in Saudi Arabia: 2021/2022 and Targets for 2023

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