

Supermarkets in Sweden

March 2025

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Supermarkets in Sweden - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

Supermarkets achieve healthy sales, despite competition from discounters

ICA Sverige maintains its company lead, with Axfood in close competition

ICA Sverige expands its Swegreen partnership to its supermarkets

PROSPECTS AND OPPORTUNITIES

Supermarkets and discounters will remain in competition

Supermarkets will enhance their private label ranges

Supermarkets will continue to enhance their e-commerce capabilities

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Retail in Sweden - Industry Overview

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Retail e-commerce returns to stronger sales after its previous slump

Polarisation between premium and budget options

What next for retail?

OPERATING ENVIRONMENT

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Opening hours for physical retail

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Seasonality

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