

Supermarkets in the US

February 2025

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Supermarkets in the US - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

Supermarkets are thinking small to grow the channel Albertsons moves to terminate its proposed acquisition by Kroger "Grocery store tourism" trending in 2024

PROSPECTS AND OPPORTUNITIES

Maturity in supermarkets will lead to more consolidation and price pressure Supermarkets will benefit from advances in retail media technology Amazon Fresh and Amazon Grocery may reshape supermarkets

CHANNEL DATA

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Retail in the US - Industry Overview

EXECUTIVE SUMMARY

Retail in 2024: The big picture Exceptionally high grocery prices in 2024 enter the political arena China-affiliated competitors reset the landscape for retail e-commerce in the US What next for retail?

OPERATING ENVIRONMENT

Informal retail Opening hours for physical retail Summary 1 - Standard Opening Hours by Channel Type 2024 Seasonality Christmas Back to School Prime Day/Christmas in July Mother's Day

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