

# Retail Adult Incontinence in Turkey

March 2025

Table of Contents

## Retail Adult Incontinence in Turkey - Category analysis

### **KEY DATA FINDINGS**

#### 2024 DEVELOPMENTS

Light retail adult incontinence options show the strongest growth, while the largest category is seen in moderate/heavy options Strong investments from local companies intensify competition Health and beauty specialists remain the strongest channel, albeit losing share to the growth of supermarkets and e-commerce

#### PROSPECTS AND OPPORTUNITIES

Retail adult incontinence maintains good potential for ongoing growth Innovations which offer enhanced comfort and sustainability options are expected Shifting distribution dynamics will be seen in the rise of e-commerce and expanding retail channels

#### CATEGORY DATA

Table 1 - Sales of Retail Adult Incontinence by Category: Value 2019-2024
Table 2 - Sales of Retail Adult Incontinence by Category: % Value Growth 2019-2024
Table 3 - NBO Company Shares of Retail Adult Incontinence: % Value 2020-2024
Table 4 - LBN Brand Shares of Retail Adult Incontinence: % Value 2021-2024
Table 5 - Forecast Sales of Retail Adult Incontinence by Category: Value 2024-2029
Table 6 - Forecast Sales of Retail Adult Incontinence by Category: % Value Growth 2024-2029

#### Tissue and Hygiene in Turkey - Industry Overview

#### EXECUTIVE SUMMARY

Tissue and hygiene in 2024: The big picture 2024 key trends Competitive landscape Retail developments What next for tissue and hygiene?

#### MARKET INDICATORS

- Table 7 Birth Rates 2019-2024
- Table 8 Infant Population 2019-2024
- Table 9 Female Population by Age 2019-2024
- Table 10 Total Population by Age 2019-2024
- Table 11 Households 2019-2024
- Table 12 Forecast Infant Population 2024-2029
- Table 13 Forecast Female Population by Age 2024-2029
- Table 14 Forecast Total Population by Age 2024-2029
- Table 15 Forecast Households 2024-2029

#### MARKET DATA

- Table 16 Retail Sales of Tissue and Hygiene by Category: Value 2019-2024
- Table 17 Retail Sales of Tissue and Hygiene by Category: % Value Growth 2019-2024
- Table 18 NBO Company Shares of Retail Tissue and Hygiene: % Value 2020-2024
- Table 19 LBN Brand Shares of Retail Tissue and Hygiene: % Value 2021-2024
- Table 20 Penetration of Private Label in Retail Tissue and Hygiene by Category: % Value 2019-2024
- Table 21 Distribution of Retail Tissue and Hygiene by Format: % Value 2019-2024
- Table 22 Distribution of Retail Tissue and Hygiene by Format and Category: % Value 2024
- Table 23 Forecast Retail Sales of Tissue and Hygiene by Category: Value 2024-2029
- Table 24 Forecast Retail Sales of Tissue and Hygiene by Category: % Value Growth 2024-2029

# DISCLAIMER

# About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/retail-adult-incontinence-in-turkey/report.