

# **Retail Adult Incontinence in Argentina**

March 2025

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# Retail Adult Incontinence in Argentina - Category analysis

# **KEY DATA FINDINGS**

## 2024 DEVELOPMENTS

Moderate/heavy incontinence records positive retail volume growth despite economic challenges Kimberly Clark retains its lead, with local player Hisan SA in second place Consumers shift from modern to traditional retailers as price point is key in 2024

# PROSPECTS AND OPPORTUNITIES

Growth is set to be bolstered by rising awareness and the ageing population Retail e-commerce is expected to grow as specialist stores improve their online services Innovations in light incontinence are set to focus on skincare and hygiene

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