

Tissue and Hygiene in Laos

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DISCLAIMER

MENSTRUAL CARE

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Urbanisation and rising availability drives growth for menstrual care

Unicharm Corp improves its lead, offering the established Sofy brand

Hypermarkets lead distribution as consumers appreciate competitive pricing

Prospects and Opportunities

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Ease of use and convenience supports sales among urban families

Unicharm's MamyPoko retains its lead while BabyLove focuses on its promotional efforts

Modern retail stores offer e-commerce platforms, driving growth in online sales

Prospects and Opportunities

While rising urbanisation will support sales, volume is set to be challenged by the declining fertility rate

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2024 Developments

Demand for wipes is largely limited to high-income urban dwellers

Unicharm and Johnson & Johnson benefit from established reputations within baby care

Modern grocery retailers and mother-and-baby specialist stores remain key distributers for wipes Prospects and Opportunities

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RETAIL TISSUE

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Volume growth is driven by hygiene awareness, versatility and affordability

Berli Jucker PCL retains its lead, with a strong focus on online and offline marketing

Small local grocers dominate distribution while modern grocery retailers gain ground

Prospects and Opportunities

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