

# Cigars, Cigarillos and Smoking Tobacco in Guatemala

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# Cigars, Cigarillos and Smoking Tobacco in Guatemala - Category analysis

# **KEY DATA FINDINGS**

# 2024 DEVELOPMENTS

Modest growth of cigars in 2024 Tabacos y Puros Finos SA maintains its lead in 2024 Tobacco specialists and cigar shops meet the expectations of more discerning cigar smokers

# PROSPECTS AND OPPORTUNITIES

Cigars poised to outperform cigarillos Emerging consumer interest in water pipe tobacco Potential to grow cigars and cigarillos via online sales

### CATEGORY DATA

Table 1 - Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Volume 2019-2024 Table 2 - Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Value 2019-2024 Table 3 - Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Volume Growth 2019-2024 Table 4 - Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Value Growth 2019-2024 Table 5 - Sales of Cigars by Size: % Volume 2019-2024 Table 6 - Sales of Cigarillos by Price Platform 2019-2024 Table 7 - NBO Company Shares of Cigars and Cigarillos: % Volume 2020-2024 Table 8 - LBN Brand Shares of Cigars and Cigarillos: % Volume 2021-2024 Table 9 - NBO Company Shares of Cigars: % Volume 2020-2024 Table 10 - LBN Brand Shares of Cigars: % Volume 2021-2024 Table 11 - NBO Company Shares of Cigarillos: % Volume 2020-2024 Table 12 - LBN Brand Shares of Cigarillos: % Volume 2021-2024 Table 13 - NBO Company Shares of Smoking Tobacco: % Volume 2020-2024 Table 14 - LBN Brand Shares of Smoking Tobacco: % Volume 2021-2024 Table 15 - NBO Company Shares of Pipe Tobacco: % Volume 2020-2024 Table 16 - LBN Brand Shares of Pipe Tobacco: % Volume 2021-2024 Table 17 - NBO Company Shares of Fine Cut Tobacco: % Volume 2020-2024 Table 18 - LBN Brand Shares of Fine Cut Tobacco: % Volume 2021-2024 Table 19 - Distribution of Cigars and Cigarillos by Format: % Volume 2019-2024 Table 20 - Distribution of Smoking Tobacco by Format: % Volume 2019-2024 Table 21 - Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Volume 2024-2029 Table 22 - Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Value 2024-2029 Table 23 - Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Volume Growth 2024-2029 Table 24 - Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Value Growth 2024-2029

# Tobacco in Guatemala - Industry Overview

# EXECUTIVE SUMMARY

Tobacco in 2024: The big picture 2024 key trends Competitive landscape Retail developments What next for tobacco?

# OPERATING ENVIRONMENT

Legislation Legislative overview Summary 1 - Legislation Summary at a Glance Minimum legal smoking age Smoking prevalence Tar levels Health warnings Plain packaging Advertising and sponsorship Point-of-sale display bans Smoking in public places Low ignition propensity (LIP) cigarette regulation Flavoured tobacco product ban Reduced harm Vapour products

### PRODUCTION/IMPORTS/EXPORTS

### MARKET INDICATORS

Table 25 - Number of Adult Smokers by Gender 2019-2024

### MARKET DATA

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# SOURCES

Summary 2 - Research Sources

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