

Cigars, Cigarillos and Smoking Tobacco in Portugal

June 2025

Cigars, Cigarillos and Smoking Tobacco in Portugal - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

Competitiveness declines, following excise tax revision

Market is increasingly concentrated in hands of top selling brands

Rise of smoking alternatives reduces space in retailers

PROSPECTS AND OPPORTUNITIES

Ongoing decline, as consumers shift to new tobacco formats

Alternatives to combustible smoking will gain traction

Limited innovation expected, as focus shifts to high-growth alternatives

CATEGORY DATA

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Tobacco in Portugal - Industry Overview

EXECUTIVE SUMMARY

Tobacco in 2024: The big picture

2024 key trends

Competitive landscape

Retail developments

What next for tobacco?

OPERATING ENVIRONMENT

Legislation

Legislative overview

Summary 1 - Legislation Summary at a Glance

Minimum legal smoking age

Smoking prevalence

Plain packaging

Point-of-sale display bans

Flavoured tobacco product ban

Vapour products

PRODUCTION/IMPORTS/EXPORTS

MARKET INDICATORS

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MARKET DATA

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DISCLAIMER

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