

Smokeless Tobacco, E-Vapour Products and Heated Tobacco in Italy

June 2025

Smokeless Tobacco, E-Vapour Products and Heated Tobacco in Italy - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

Lobbies push to channel sales of e-vapour products through licensed tobacco specialists

Sales of heated tobacco decline for the first time in 2024

E-vapour products in a state of flux as ban on online sales is introduced

PROSPECTS AND OPPORTUNITIES

More restrictive waste management law for batteries in 2025

Flavoured e-liquids will be important for sustaining demand

Heated tobacco devices and blends will need to evolve

CATEGORY INDICATORS

Table 1 - Number of Adult Vapers 2019-2024

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Tobacco in Italy - Industry Overview

EXECUTIVE SUMMARY

Tobacco in 2024: The big picture

2024 key trends

Competitive landscape

Retail developments

What next for tobacco?

OPERATING ENVIRONMENT

Legislation

Legislative overview

Summary 1 - Legislation Summary at a Glance

Minimum legal smoking age

Smoking prevalence

Plain packaging

Advertising and sponsorship

Point-of-sale display bans

Smoking in public places

Flavoured tobacco product ban

Vapour products

PRODUCTION/IMPORTS/EXPORTS

MARKET INDICATORS

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SOURCES

Summary 2 - Research Sources

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