

Processed Fruit and Vegetables in North Macedonia

November 2024

Processed Fruit and Vegetables in North Macedonia - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

Processed fruit and vegetables shows another solid performance in volume terms Frozen fruit is the most dynamic category Frozen processed vegetables increasingly favoured over shelf stable varieties

PROSPECTS AND OPPORTUNITIES

Overall demand expected to remain stable Frozen fruit set to benefit from growing popularity of smoothies and juicing Health-related concerns will continue to diminish appeal of shelf stable products

CATEGORY DATA

Table 1 - Sales of Processed Fruit and Vegetables by Category: Volume 2019-2024
Table 2 - Sales of Processed Fruit and Vegetables by Category: Value 2019-2024
Table 3 - Sales of Processed Fruit and Vegetables by Category: % Volume Growth 2019-2024
Table 4 - Sales of Processed Fruit and Vegetables by Category: % Value Growth 2019-2024
Table 5 - Sales of Frozen Processed Vegetables by Type: % Value Breakdown 2019-2024
Table 6 - NBO Company Shares of Processed Fruit and Vegetables: % Value 2020-2024
Table 7 - LBN Brand Shares of Processed Fruit and Vegetables by Format: % Value 2019-2024
Table 8 - Distribution of Processed Fruit and Vegetables by Category: Volume 2019-2024
Table 9 - Forecast Sales of Processed Fruit and Vegetables by Category: Value 2024-2029
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Table 11 - Forecast Sales of Processed Fruit and Vegetables by Category: % Volume Growth 2024-2029
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Staple Foods in North Macedonia - Industry Overview

EXECUTIVE SUMMARY

Staple foods in 2024: The big picture Key trends in 2024 Competitive Landscape Channel developments What next for staple foods?

MARKET DATA

Table 13 - Sales of Staple Foods by Category: Volume 2019-2024Table 14 - Sales of Staple Foods by Category: Value 2019-2024Table 15 - Sales of Staple Foods by Category: % Volume Growth 2019-2024Table 16 - Sales of Staple Foods by Category: % Value Growth 2019-2024Table 17 - NBO Company Shares of Staple Foods: % Value 2020-2024Table 18 - LBN Brand Shares of Staple Foods: % Value 2021-2024Table 20 - Distribution of Private Label by Category: % Value 2019-2024Table 21 - Forecast Sales of Staple Foods by Category: Volume 2024-2029Table 23 - Forecast Sales of Staple Foods by Category: % Volume Growth 2024-2029Table 24 - Forecast Sales of Staple Foods by Category: % Value Growth 2024-2029

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SOURCES

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