

# Surface Care in North Macedonia

February 2025

Table of Contents

# Surface Care in North Macedonia - Category analysis

# **KEY DATA FINDINGS**

#### 2024 DEVELOPMENTS

Reduced pressure on household budgets lifts demand across surface care Descalers continues to benefit from prevalence of hard water in North Macedonia Innovation is focused on antibacterial formulas and fragrances

# PROSPECTS AND OPPORTUNITIES

Demand for most product types expected to increase steadily Standard floor cleaners and kitchen cleaners set to grow fastest in volume terms E-commerce projected to make further distribution gains

#### CATEGORY DATA

Table 1 - Sales of Surface Care by Category: Value 2019-2024
Table 2 - Sales of Surface Care by Category: % Value Growth 2019-2024
Table 3 - Sales of Home Care Wipes and Floor Cleaning Systems by Category: Value 2019-2024
Table 4 - Sales of Home Care Wipes and Floor Cleaning Systems by Category: % Value Growth 2019-2024
Table 5 - NBO Company Shares of Surface Care: % Value 2020-2024
Table 6 - LBN Brand Shares of Surface Care: % Value 2021-2024
Table 7 - Forecast Sales of Surface Care by Category: Value 2024-2029
Table 8 - Forecast Sales of Surface Care by Category: % Value Growth 2024-2029

#### Home Care in North Macedonia - Industry Overview

#### EXECUTIVE SUMMARY

Home care in 2024: The big picture 2024 key trends Competitive landscape Retailing developments What next for home care?

#### MARKET INDICATORS

Table 9 - Households 2019-2024

#### MARKET DATA

- Table 10 Sales of Home Care by Category: Value 2019-2024
- Table 11 Sales of Home Care by Category: % Value Growth 2019-2024
- Table 12 NBO Company Shares of Home Care: % Value 2020-2024
- Table 13 LBN Brand Shares of Home Care: % Value 2021-2024
- Table 14 Penetration of Private Label in Home Care by Category: % Value 2019-2024
- Table 15 Distribution of Home Care by Format: % Value 2019-2024
- Table 16 Distribution of Home Care by Format and Category: % Value 2024
- Table 17 Forecast Sales of Home Care by Category: Value 2024-2029
- Table 18 Forecast Sales of Home Care by Category: % Value Growth 2024-2029

# DISCLAIMER

# SOURCES

Summary 1 - Research Sources

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/surface-care-in-north-macedonia/report.