

Limited-Service Restaurants in the Netherlands

March 2025

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Limited-Service Restaurants in the Netherlands - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

Limited-service restaurants show positive growth in 2024, although the number of outlets declines

Chained players outperform independents thanks to better resources

McDonald's retains top position but faces ongoing competition, especially from Domino's

PROSPECTS AND OPPORTUNITIES

Healthy growth forecast for limited-service restaurants

Third-party delivery will be major driver of sales for the category in the coming years

Investments in new technologies are key to achieving growth

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