



Euromonitor
International

Mass Beauty and Personal Care in North Macedonia

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KEY DATA FINDINGS

2024 DEVELOPMENTS

Mass colour cosmetics and skin care drive strong sales as players focus on personalisation
Beiersdorf dooel Skopje lead mass products, with well-established offering Nivea
Inflation supports sales of mass beauty and personal care in 2024

PROSPECTS AND OPPORTUNITIES

Mass adult sun care and mass anti-ager products are set to drive growth across the forecast period
Health, wellness and natural ingredients are set to shape product innovation
Players are set to launch sustainable packaging and formulas, aligning with consumer demand

CATEGORY DATA

- Table 1 - Sales of Mass Beauty and Personal Care by Category: Value 2019-2024
- Table 2 - Sales of Mass Beauty and Personal Care by Category: % Value Growth 2019-2024
- Table 3 - NBO Company Shares of Mass Beauty and Personal Care: % Value 2020-2024
- Table 4 - LBN Brand Shares of Mass Beauty and Personal Care: % Value 2021-2024
- Table 5 - Forecast Sales of Mass Beauty and Personal Care by Category: Value 2024-2029
- Table 6 - Forecast Sales of Mass Beauty and Personal Care by Category: % Value Growth 2024-2029

Beauty and Personal Care in North Macedonia - Industry Overview

EXECUTIVE SUMMARY

- Beauty and personal care in 2024: The big picture
- 2024 key trends
- Competitive landscape
- Retail developments
- What next for beauty and personal care?

MARKET DATA

- Table 7 - Sales of Beauty and Personal Care by Category: Value 2019-2024
- Table 8 - Sales of Beauty and Personal Care by Category: % Value Growth 2019-2024
- Table 9 - GBO Company Shares of Beauty and Personal Care: % Value 2020-2024
- Table 10 - NBO Company Shares of Beauty and Personal Care: % Value 2020-2024
- Table 11 - LBN Brand Shares of Beauty and Personal Care: % Value 2021-2024
- Table 12 - Penetration of Private Label in Beauty and Personal Care by Category: % Value 2019-2024
- Table 13 - Distribution of Beauty and Personal Care by Format: % Value 2019-2024
- Table 14 - Distribution of Beauty and Personal Care by Format and Category: % Value 2024
- Table 15 - Forecast Sales of Beauty and Personal Care by Category: Value 2024-2029
- Table 16 - Forecast Sales of Beauty and Personal Care by Category: % Value Growth 2024-2029

DISCLAIMER

SOURCES

- Summary 1 - Research Sources

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For more information on this report, further enquiries can be directed via this link www.euromonitor.com/mass-beauty-and-personal-care-in-north-macedonia/report.