



Euromonitor  
International

# Smokeless Tobacco, E-Vapour Products and Heated Tobacco in Uzbekistan

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## KEY DATA FINDINGS

### 2024 DEVELOPMENTS

Dark clouds on horizon for e-vapour products

Philip Morris dominates in heated tobacco

Evolving retail landscape for heated tobacco

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Heated tobacco benefits from ban on e-vapour products

Philip Morris continues to dominate in heated tobacco

Continuing innovation in heated tobacco in terms of flavours and technologies

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## Tobacco in Uzbekistan - Industry Overview

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2024 key trends

Competitive landscape

Retail developments

What next for tobacco?

### OPERATING ENVIRONMENT

Legislation

Legislative overview

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Minimum legal smoking age

Smoking prevalence

Tar levels

Health warnings

Plain packaging

Advertising and sponsorship

Point-of-sale display bans

Smoking in public places

Low ignition propensity (LIP) cigarette regulation

Flavoured tobacco product ban

Reduced harm

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### SOURCES

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