



Euromonitor
International

Premium Beauty and Personal Care in South Africa

May 2024

KEY DATA FINDINGS

2023 DEVELOPMENTS

Premium brands offer travel sizes or mini versions of beauty and personal care
Consumers still prefer mass beauty and personal care over premium products
Limited innovation by premium brands in South Africa

PROSPECTS AND OPPORTUNITIES

Consumers to shift further away from premium brands to support local products
Opportunities for premium brands offered by loyalty membership schemes
Consumers' priorities switch to skin care routines

CATEGORY DATA

Table 1 - Sales of Premium Beauty and Personal Care by Category: Value 2018-2023
Table 2 - Sales of Premium Beauty and Personal Care by Category: % Value Growth 2018-2023
Table 3 - NBO Company Shares of Premium Beauty and Personal Care: % Value 2019-2023
Table 4 - LBN Brand Shares of Premium Beauty and Personal Care: % Value 2020-2023
Table 5 - Forecast Sales of Premium Beauty and Personal Care by Category: Value 2023-2028
Table 6 - Forecast Sales of Premium Beauty and Personal Care by Category: % Value Growth 2023-2028

Beauty and Personal Care in South Africa - Industry Overview

EXECUTIVE SUMMARY

Beauty and personal care in 2023: The big picture
2023 key trends
Competitive landscape
Retailing developments
What next for beauty and personal care?

MARKET DATA

Table 7 - Sales of Beauty and Personal Care by Category: Value 2018-2023
Table 8 - Sales of Beauty and Personal Care by Category: % Value Growth 2018-2023
Table 9 - GBO Company Shares of Beauty and Personal Care: % Value 2019-2023
Table 10 - NBO Company Shares of Beauty and Personal Care: % Value 2019-2023
Table 11 - LBN Brand Shares of Beauty and Personal Care: % Value 2020-2023
Table 12 - Penetration of Private Label in Beauty and Personal Care by Category: % Value 2018-2023
Table 13 - Distribution of Beauty and Personal Care by Format: % Value 2018-2023
Table 14 - Distribution of Beauty and Personal Care by Format and Category: % Value 2023
Table 15 - Forecast Sales of Beauty and Personal Care by Category: Value 2023-2028
Table 16 - Forecast Sales of Beauty and Personal Care by Category: % Value Growth 2023-2028

DISCLAIMER

SOURCES

Summary 1 - Research Sources

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For more information on this report, further enquiries can be directed via this link www.euromonitor.com/premium-beauty-and-personal-care-in-south-africa/report.