

Rtds in Malaysia

June 2025

Table of Contents

Rtds in Malaysia - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

RTDs faces headwinds amidst shifting consumer preferences and competitive pressures RTD brands struggle to scale amid stiff competition and low consumer awareness Hypermarkets remain the leading channel for RTDs due to wider product availability

PROSPECTS AND OPPORTUNITIES

Makgeolli-based RTD is gaining popularity amid Korean cultural influences and health-conscious trends Volume sales set to decline as shift to low-ABV beverages gains traction New product innovations to drive demand among younger adults

CATEGORY DATA

Table 1 - Sales of RTDs by Category: Total Volume 2019-2024Table 2 - Sales of RTDs by Category: Total Value 2019-2024Table 3 - Sales of RTDs by Category: % Total Volume Growth 2019-2024Table 4 - Sales of RTDs by Category: % Total Value Growth 2019-2024Table 5 - Sales of RTDs by Off-trade vs On-trade: Volume 2019-2024Table 6 - Sales of RTDs by Off-trade vs On-trade: Value 2019-2024Table 7 - Sales of RTDs by Off-trade vs On-trade: % Volume Growth 2019-2024Table 8 - Sales of RTDs by Off-trade vs On-trade: % Volume Growth 2019-2024Table 9 - GBO Company Shares of RTDs: % Total Volume 2020-2024Table 10 - NBO Company Shares of RTDs: % Total Volume 2020-2024Table 11 - LBN Brand Shares of RTDs: % Total Volume 2021-2024Table 12 - Forecast Sales of RTDs by Category: Total Volume 2024-2029Table 13 - Forecast Sales of RTDs by Category: % Total Volume 2024-2029Table 14 - Forecast Sales of RTDs by Category: % Total Volume Growth 2024-2029Table 15 - Forecast Sales of RTDs by Category: % Total Volume Growth 2024-2029

Alcoholic Drinks in Malaysia - Industry Overview

EXECUTIVE SUMMARY

Alcoholic drinks in 2024: The big picture 2024 key trends Competitive landscape Retail developments On-trade vs off-trade split What next for alcoholic drinks?

MARKET BACKGROUND

Legislation Legal purchasing age and legal drinking age Drink driving Advertising Smoking ban Opening hours On-trade establishments

TAXATION AND DUTY LEVIES

OPERATING ENVIRONMENT

Contraband/parallel trade

Duty free Cross-border/private imports

KEY NEW PRODUCT LAUNCHES

Outlook

MARKET INDICATORS

Table 16 - Retail Consumer Expenditure on Alcoholic Drinks 2019-2024

MARKET DATA

Table 17 - Sales of Alcoholic Drinks by Category: Total Volume 2019-2024Table 18 - Sales of Alcoholic Drinks by Category: Total Value 2019-2024Table 19 - Sales of Alcoholic Drinks by Category: % Total Volume Growth 2019-2024Table 20 - Sales of Alcoholic Drinks by Category: % Total Value Growth 2019-2024Table 21 - GBO Company Shares of Alcoholic Drinks: % Total Volume 2020-2024Table 22 - Distribution of Alcoholic Drinks by Format: % Off-trade Value 2019-2024Table 23 - Distribution of Alcoholic Drinks by Format and by Category: % Off-trade Volume 2024Table 24 - Forecast Sales of Alcoholic Drinks by Category: Total Volume 2024-2029Table 25 - Forecast Sales of Alcoholic Drinks by Category: Total Volume 2024-2029Table 26 - Forecast Sales of Alcoholic Drinks by Category: % Total Volume 2024-2029Table 27 - Forecast Sales of Alcoholic Drinks by Category: % Total Volume 2024-2029Table 26 - Forecast Sales of Alcoholic Drinks by Category: % Total Volume Growth 2024-2029Table 27 - Forecast Sales of Alcoholic Drinks by Category: % Total Volume Growth 2024-2029Table 26 - Forecast Sales of Alcoholic Drinks by Category: % Total Volume Growth 2024-2029Table 27 - Forecast Sales of Alcoholic Drinks by Category: % Total Volume Growth 2024-2029

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SOURCES

Summary 1 - Research Sources

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